
(UH)()

2020.06.11 ~ 2020.09.10



Value
Investment



Creative
Thinking



Intensive
Research

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가 [(UH)()]가 , ,
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www.hanwhafund.com	dis.kofia.or.kr	

http:// www.hanwhafund.com

http://dis.kofia.or.kr

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	3	6	1	3	(:%) 5
	9.51	26.59	-	-	-
	0.98	5.31	-	-	-

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19 , 가 가 .

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(20.06.11~20.09.10) 19 , ,

가 . 1~8 PE 227

47% 가 19가

가 가

2 가 40%

가

MSCI China Healthcare 10%가

가 가

20%

9%

3%

9.51% . 1 2 가

가 , 19

가가 20%

02

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(UH)()			
	2020.03.11	2	()
	2020.06.11 ~ 2020.09.10		
			(D1790) / (D1824) / A-e(D1810) / C-Pe(D1818) / C-RPe(D1820) / S(D1822) / S-P(D1823)
	(www.hanwhafund.com)		

가 (: , %)			
	33	111	236.36
	3	1	-66.67
	30	110	266.67

가 (: , %)			
가			
(UH)()	1,155.99	1,265.87	9.51
A-e	1,071.51	1,171.64	9.34
C-Pe	1,071.09	1,169.74	9.21
C-RPe	1,071.40	1,170.60	9.26
S	1,153.20	1,259.36	9.21
S-P	1,154.31	1,260.70	9.22

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	3	6	9	1	2	3	5
	20.06.11 ~20.09.10	20.03.11 ~20.09.10	~	~	~	~	~
	9.51	26.59	-	-	-	-	-
	8.53	21.28	-	-	-	-	-
	0.98	5.31	-	-	-	-	-
A-e	9.34	-	-	-	-	-	-
	0.82	-	-	-	-	-	-
C-Pe	9.21	-	-	-	-	-	-
	0.68	-	-	-	-	-	-
C-RPe	9.26	-	-	-	-	-	-
	0.73	-	-	-	-	-	-
S	9.21	25.94	-	-	-	-	-
	0.68	4.66	-	-	-	-	-
S-P	9.22	26.07	-	-	-	-	-
	0.69	4.79	-	-	-	-	-

■ MSCI China Health Care Index(KRW) 90% + Call 10%

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(UH)() C-e 2020.07.17

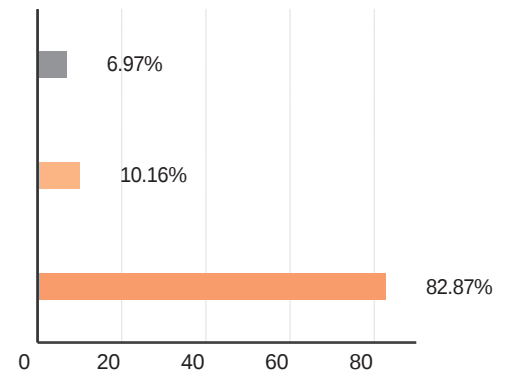
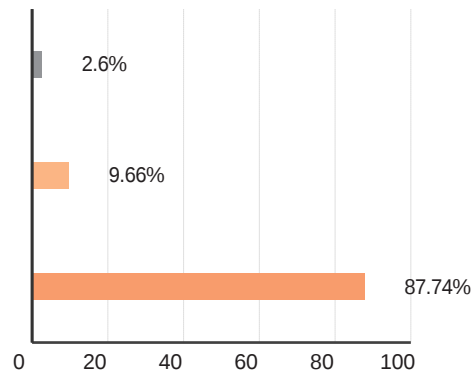
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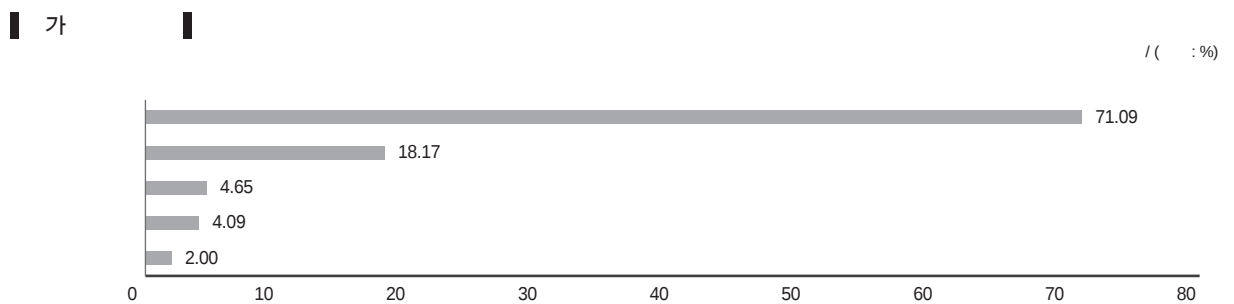
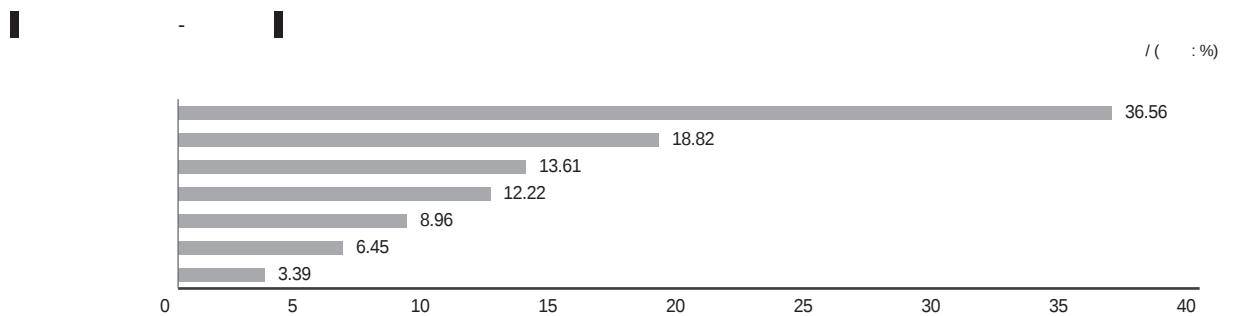
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									() :	/ (:	, %)
KRW	-	-	-	-	-	-	-	-	4	3	7
	-	-	-	-	-	-	-	-	(3.99)	(2.60)	(6.59)
CNH	56	-	-	-	-	-	-	-	4	-	61
	(50.71)	-	-	-	-	-	-	-	(4.05)	-	(54.76)
HKD	41	-	-	-	-	-	-	-	2	-	43
	(37.03)	-	-	-	-	-	-	-	(1.63)	-	(38.66)
	97	-	-	-	-	-	-	-	11	3	111
	(87.74)	-	-	-	-	-	-	-	(9.66)	(2.60)	(100.00)



10 , 5%
1%

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가			
Changchun High & New Technology Industry G	83	6	5.34 /Consumer Non-cyclical
Jiangsu Hengrui Medicine Co Ltd(CNH)	358	6	5.08 /Others
Aier Eye Hospital Group Co Ltd(CNH)	658	6	5.05 /Others
WuXi AppTec Co Ltd(HKD)	340	5	4.94 /Consumer Non-cyclical
Shenzhen Mindray Bio-Medical Electronics C	89	5	4.42 /Consumer Non-cyclical
Sino Biopharmaceutical Ltd(HKD)	3,587	5	4.3 /Others
Wuxi Biologics Cayman Inc(HKD)	167	5	4.11 /Others
Livzon Pharmaceutical Group Inc(HKD)	686	3	3.14 /Consumer Non-cyclical

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	4	.23	-
(CNH)	4		-

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		18	3,559	- - 2112006667

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2020.03.11 ~ 2020.09.10	
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		0.12	0.38	0.12	0.38
()		0.06	0.04	0.06	0.04
	(UH)(	-	-	0.06	0.06
)		-	-	0.06	0.03
A-e		0.42	-	0.46	-
		0.57	-	0.60	0.05
C-Pe		0.99	-	1.02	-
		1.11	-	1.17	0.03
C-RPe		0.55	-	0.60	-
		1.08	-	1.13	0.02
S		1.06	-	1.13	0.09
		1.07	-	1.13	0.03
S-P		1.00	-	1.04	0.01
		1.02	-	1.08	0.04

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		0.01	0.18	0.18	0.18
A-e			0.00		0.00
C-Pe		0.00	0.03	0.00	0.09
C-RPe			0.00	0.00	0.08
S		0.00	0.07	0.03	0.08
S-P		0.00	0.06	0.03	0.06
		0.00	0.01	0.01	0.01
		0.00	0.01	0.01	0.01
		0.02	0.02	0.26	0.26
		0.00	0.02	0.01	0.02
		0.00	0.01	0.01	0.01
			0.00		0.00
		0.00	0.01	0.01	0.01
			0.00		0.00

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06

				(: , , %)
-	-	2,727	10	10.72 42.52
가		가		.
3				.
				(: %)
~	~ 2020.03.10		2020.03.11 ~ 2020.06.10	
-	-		-	
가		가	가	가