

()

2021.05.06 ~ 2021.08.05



Value
Investment



Creative
Thinking



Intensive
Research

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* 가 [] .

* [()] [()]
[()] [()] [NH ,SC] ()

www.hanwhafund.com	dis.kofia.or.kr	

http:// www.hanwhafund.com http://dis.kofia.or.kr () 가
→ → →
→ →

01

[1] 가

19

7 .5 가

1

가 가 . 1

33.6bp 0.990%, 2 34.3bp 1.260%, 3 27.5bp 1.410%

가 1

[]

(2021.05.06 ~ 2021.08.05) 5.5% 16.4%

0.9% . 17 ()

10 / . POST - IPO

, AD() .

02

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가 가

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가 가

가 가 가

2021 1 , 2022 가 1

1

. (8 27 ,

6 SK 가
.(2021.09.18) 380 %
. POST - IPO , AD,
가 .

| 정훈, 권혁만

01

()			
	2015.05.06	5	()
	2021.05.06 ~ 2021.08.05		
			(B2356) / A(B2357) / A-e(DK224) / C(B2358) / C-e(DK223) / C-P(B3930) / C-RP(B5118) / C-w(B3931)
	(www.hanwhafund.com)		
	Post IPO		

(: , %)			
	31,092	110,569	255.62
	459	10,932	2281.70
	30,633	99,637	225.26

(: , %)			
가			
) (	1,070.17	1,077.44	0.68
A	1,082.92	1,088.61	0.53
C	1,084.55	1,089.42	0.45
C-P	1,074.05	1,079.02	0.46
C-RP	1,078.81	1,083.94	0.48
C-w	1,095.39	1,101.98	0.60
A-e	-	1,008.59	0.00
C-e	-	1,008.21	0.00

- 가 : 가 (), () () 가

02

I

(, : %)

	3	6	9	1	2	3	5
	21.05.06 ~21.08.05	21.02.06 ~21.08.05	20.11.06 ~21.08.05	20.08.06 ~21.08.05	19.08.06 ~21.08.05	18.08.06 ~21.08.05	16.08.06 ~21.08.05
	0.68	2.11	4.51	5.12	7.62	8.73	11.69
	-0.01	0.19	0.45	0.58	2.25	4.74	7.82
	0.69	1.92	4.06	4.54	5.36	3.99	3.87
A	0.53	1.81	4.04	4.48	6.31	6.76	8.35
	0.53	1.62	3.59	3.90	4.06	2.02	0.53
C	0.45	1.66	3.81	4.17	5.68	5.81	6.73
	0.46	1.46	3.36	3.59	3.43	1.06	-1.09
C-P	0.46	1.68	3.85	4.22	5.79	5.97	7.00
	0.47	1.49	3.40	3.64	3.53	1.22	-0.82
C-RP	0.48	1.71	3.89	4.28	5.89	6.13	7.27
	0.48	1.52	3.44	3.70	3.64	1.38	-0.55
C-w	0.60	1.96	4.28	4.80	6.96	7.80	10.11
	0.61	1.77	3.83	4.22	4.71	3.06	2.29
A-e	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
C-e	-	-	-	-	-	-	-
	-	-	-	-	-	-	-

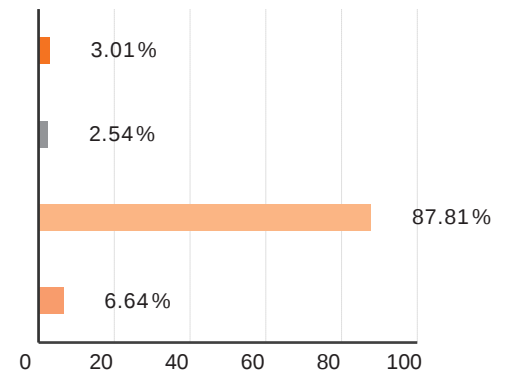
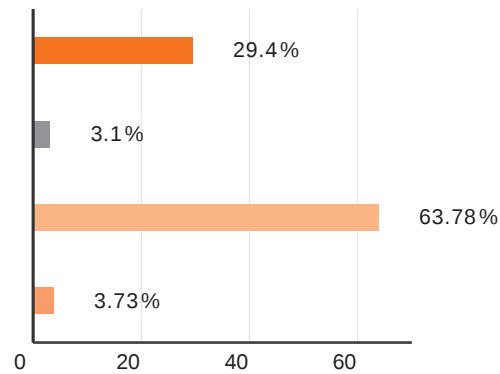
KOBI120 100%

03

|

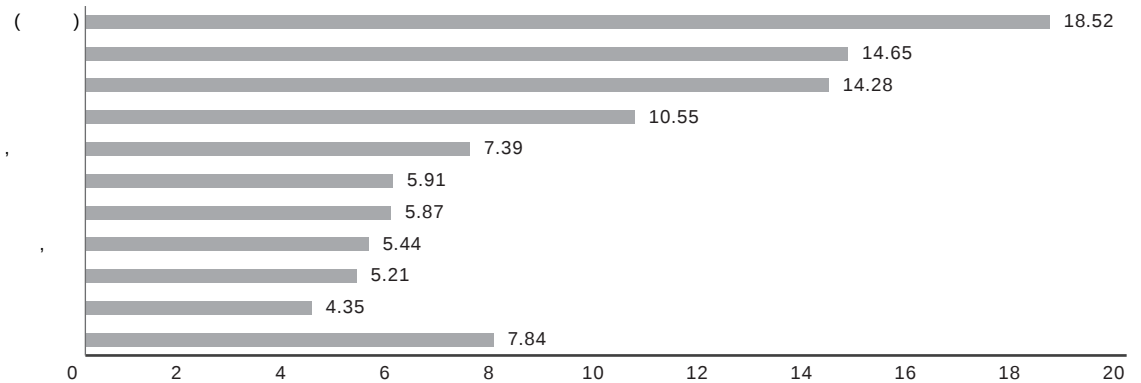
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										() :	/ (: , %)
KRW	4,120	70,516	-	-	-	-	-	-	-	3,427	32,507
	(3.73)	(63.78)	-	-	-	-	-	-	-	(3.10)	(29.40)
	4,120	70,516	-	-	-	-	-	-	-	3,427	32,507
	(3.73)	(63.78)	-	-	-	-	-	-	-	(3.10)	(29.40)

Long() / (: %)



|

10

5%

1%

										(: , %)
가 가										
544	10,000	10,346	2021.03.27	2022.03.27	-	AAA	9.36			
()2021-07 1Y-A	10,000	10,016	2021.07.01	2022.07.01	-	AAA	9.06			
()2106 1.5A-21	10,000	10,004	2021.06.21	2022.12.21	-	AAA	9.05			
20 0300-0420-2	8,000	7,988	2020.04.20	2023.04.20	-	AAA	7.22			
01625-22060(19-3)	6,750	6,804	2019.06.10	2022.06.10	-	RF	6.15			

(: , %)

가		가					
		5,000	5,029	2019.06.18	2022.03.18	-	AAA 4.55
01000-2306(20-3)		5,000	4,986	2020.06.10	2023.06.10	-	RF 4.51
2102 - -1		5,000	4,977	2021.02.08	2022.02.08	-	AAA 4.50
21 0100-0621-1		5,000	4,951	2021.06.21	2022.06.21	-	AAA 4.48

(: , %)

3,427	0.23	-
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(: , %)

27,000	24.42
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-(http://dis.kofia.or.kr)

04

(: ,)

		()		가		
		13	4,023	-	-	2109000761
		3	462	-	-	2112000084

3

2015.05.06 ~ 2021.02.16
2018.01.25 ~ 2018.12.26
2018.12.27 ~ 2019.05.15
2019.05.16 ~ 2020.11.24
2020.11.25 ~ 2021.08.05
2021.02.17 ~ 2021.08.05

(http://dis.kofia.or.kr)

가

가

05

(: , %)

()		0.02	0.12	0.02	0.12
		0.01	0.25	0.01	0.25
A		0.61	-	0.63	0.12
		0.61	-	0.62	0.30
C		0.91	-	0.93	0.12
		0.91	-	0.92	0.29
C-P		0.86	-	0.88	0.12
		0.86	-	0.87	0.19
C-RP		0.81	-	0.83	0.12
		0.81	-	0.82	0.20
C-w		0.31	-	0.32	0.08
		0.31	-	0.31	0.23
A-e		-	-	-	-
		0.46	-	0.47	0.45
C-e		-	-	-	-
		0.63	-	0.64	0.32

- () 가

- () 가

- 가

(: , %)

		19.92	0.07	32.09	0.07
A		0.88	0.07	7.77	0.08
	A-e		0.00	0.14	0.02
C		6.19	0.15	17.78	0.15
	C-P	31.26	0.13	30.56	0.14
C-RP		1.84	0.12	1.80	0.13
	C-e		0.00	0.99	0.05
C-w			0.00		0.00
		1.84	0.01	2.97	0.01
		0.96	0.00	1.54	0.00
		62.89	0.13	95.64	0.20
		1.48	0.00	1.03	0.00
		8.99	0.03	29.16	0.06
			0.00		0.00
		8.99	0.03	29.16	0.06
		1.92	0.01	3.24	0.01

- ()

06

				(: , , %)	
42,331	927	56,549	1,410	62.56	248.18
가		가			

				(: %)	
2020.08.06 ~ 2020.11.05		2020.11.06 ~ 2021.02.05		2021.02.06 ~ 2021.05.05	
45.86		144.62		50.55	
가		가		가	